

# THE CARL B. KERN FUND

of The Dayton Foundation

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Stuart T. Weinberg, MD; *Chair*  
Robert C. Barr  
Thomas A. Creager  
George E. Kuhn  
Frank M. Root  
Jack Singerman

February 20, 1994

Dear Friend,

On behalf of the Advisory Board, I'm very proud to once again mark the birthdate of C.B. Kern with our 6th Annual Report of The Carl B. Kern Fund. Each year there seems to be new and exciting activities to report, and 1993 is no exception.

One of the highlights of this past year was the Fund's first Annual Dinner, held June 16th at the Lebanon, Ohio's Countryside YMCA. The Y's hospitality and the attendance of over 60 people combined for a memorable evening which included the presentation of a \$2,100 check to Camp Kern Operations Manager John Fiely for camperships, words of praise for Minor 'Bud' Neff, Jed Whitaker, and Anne Trowbridge, for whom memorial and honorary gifts were contributed in 1993, a tribute to Larry Maxwell with the establishment of a Campership Fund in his name, and recognition for the Fund's first Heritage Members, Mr. and Mrs. George E. Kuhn.

The Fund's market value continues to grow. Detailed quarterly reports from The Dayton Foundation have been summarized and are presented herein for your review. Including the Larry Maxwell Campership Fund, a record \$8,870 was donated in 1993 to be applied to the principal of The C.B. Kern Fund. Since the Fund began in 1987, \$41,180 has been received in gifts as of December 31. A total of \$5,001 has been distributed in grants, and even after deducting additional Trustee and Foundation fees, the end-of-year market value of the Fund still stands at \$43,367, illustrating the increasing impact of the Fund's endowment-type growth.

1993 has witnessed a number of changes and challenges at YMCA Camp Kern, the recipient of the Fund's distribution checks to date. Throughout these times, the Advisory Board of The Carl B. Kern Fund has remained committed to the purposes of the Fund - 1) honoring the memory of "C.B." Kern and the morals / values which he represented, and 2) perpetuating his life work in the area of organized camping, which he firmly believed had the potential to provide powerful, positive experiences in the lives of developing youth. The Advisory Board would like to express our most sincere gratitude to all who have helped us pursue this commitment. We value the trust you have placed in us to oversee these goals, and we welcome any questions or comments you may have to offer. Thank you very much.

Sincerely,

Stuart T. Weinberg, MD; *Chair*  
C.B. Kern Fund Advisory Board

# THE CARL B. KERN FUND

of The Dayton Foundation

## Donations - 1993

*as of February 25, 1994*

[1993 gifts to Anne Trowbridge Scholarship Fund listed here]  
[ALL gifts to Larry Maxwell Campership Fund listed separately]

**1993 TOTAL: \$7,230**

**43 GIFTS FROM 36 DONORS**

Anonymous [2]  
Bob and Barbara Barr  
Dr. and Mrs. Harold L. Boda  
Barbara and Harry Bradbury  
Dorothy M. Carey  
Mr. and Mrs. Thomas A. Creager  
Amy and Paul DiMario  
J. Martin Erbaugh  
John and Patty Fiely  
Mae Gailani  
Cheryl A. Homich  
Raymond B. Karasic, MD  
Armetha H. Kern  
John E. Kohnle  
Mr. and Mrs. George E. Kuhn  
Dr. and Mrs. Thomas J. Maroon  
Mr. and Mrs. Charles F. Martin  
Andy and Shalini McGarvey  
Dr. and Mrs. Gerald Molfenter  
Robert S. Neff  
Molly A. O'Gorman  
Bill and Candy Pees  
Harold H. Prugh  
James D. Roehm  
Frank M. Root  
Mr. and Mrs. Robert M. Salisbury  
Gary Saxton and Linda Campbell  
Paul B. Selz  
Mrs. Mary Kuhn Sigel  
Jack and Marilyn Singerman  
Mr. and Mrs. Thomas J. Slobodnyak  
Thomas D. Sydnor, II  
Mr. and Mrs. Richard L. Trowbridge  
Mr. and Mrs. Hugh E. Wall, III  
Stuart and Anne Weinberg  
Mr. and Mrs. Leon A. Whitney

### Donations received in honor (H) / memory (M) of:

Joseph J. Carey (M)  
Carl B. Kern (M)  
James F. Kern (M)  
Beulah E. Kern Kuhn (M)

Edward L. Kohnle (M)  
Leo L. Homich (M)  
Larry L. Maxwell (H)  
Minor F. 'Bud' Neff (M)

Vivian Rhyner (M)  
Anne Trowbridge Weinberg (H)  
Jed M. Whitaker (M)

## Anne Trowbridge Scholarship Fund

*At the end of the 1992 summer camp season, and in honor of departing Assistant Director Anne M. Trowbridge's dedicated work in the field of organized camping, Camp Kern Executive Director Larry Maxwell announced that he had established a Scholarship Fund in Anne's name under an existing designated fund of The Dayton Foundation. These monies were subsequently transferred to The Carl B. Kern Fund, through which additional contributions to her Fund were made. A portion of the annual distribution from The Carl B. Kern Fund will be identified as Anne Trowbridge Scholarship monies and be used to provide advised campership support in Anne's name. Additional donations to The Carl B. Kern Fund may be specified as honorary gifts to the Anne Trowbridge Scholarship Fund and the donor(s) will be added to the list below.*

Total Gifts: \$1,750

Larry & Jackie Maxwell

Dick & Murt Trowbridge

Stuart Weinberg, MD

\* \* \* \* \*

## Larry Maxwell Campership Fund

*Among the highlights of the First Annual Carl B. Kern Fund Dinner in June, 1993 was the announcement by the Kern Fund Advisory Board of a Larry Maxwell Campership Fund, established with the help of many friends of Larry Maxwell to recognize his 18 years of dedicated service to YMCA Camp Kern as Assistant Director and Executive Director. A portion of the annual distribution from The Carl B. Kern Fund will be identified as Larry Maxwell Campership monies and be used to provide campership support for youth in Larry's name. Additional donations to The Carl B. Kern Fund may be specified as honorary gifts to the Larry Maxwell Campership Fund and the donor(s) will be added to the list below.*

Total Gifts: \$1,640

Bob & Barbara Barr  
Charles Blank  
Barbara & Harry Bradbury  
Walt Colvin  
Tim Creager  
Mr. & Mrs. Thomas A. Creager  
W. Whitley Darner  
Larry & Millicent DeLozier  
Amy DiMario  
Mr. & Mrs. Ben Downing  
Sereana & Eric Dresbach  
Marty Erbaugh  
Vergie (McCracken) Fabian  
John & Patty Fiely  
Josephine Gottfried  
Herschel K. Headley

Vestal Hipp  
Martha & Frank Hoernemann  
Jim & Mary Ann Hoffman; Liz Sibert  
Cheryl Homich  
Hillary Hyde  
Birgitt Kopp & Ted Hacker, Jr.  
George & Penny Kuhn  
Mr. & Mrs. Guillermo Leal  
George W. Lehman  
Rick & Kathy Long  
Mr. & Mrs. Charles F. Martin  
John Mathews  
Andy & Shalini McGarvey  
Pauline Moore  
Bill & Candy Pees

Connie Ramage  
Frank M. Root  
Gary Saxton & Linda Campbell  
David & Bonnie Saunders  
Mike & Susan Sherman  
Jack & Marilyn Singerman  
Chuck & Patti Snyder  
Jim Swormstedt  
Robert & Carol Terwillegar  
Dick & Murt Trowbridge  
Stuart & Anne Weinberg  
Paula, Abbie, Luke  
& Jack Whitaker  
Betsy & Lee Whitney  
J. Richard Youngen

# THE CARL B. KERN FUND

of The Dayton Foundation

*Established 1987*

**Cumulative List of Donors Since 1987**  
*as of February 25, 1994*

**GRAND TOTAL: \$41,740**  
including 1994 donations

**HERITAGE MEMBERS** (\$10,000 and up)

Mr. & Mrs. George E. Kuhn

**BENEFACTORS** (\$5,000 - \$9,999)

Mrs. Mary Kuhn Sigel  
Stuart T. Weinberg, MD

**PATRONS** (\$1,000 - \$4,999)

Mark and Brenda Lecklider  
Dr. & Mrs. Harold L. Boda

**SPONSORS** (\$500 - \$999)

Altman/Greenbaum Pediatrics  
Clifford M. Carey

Mr. & Mrs. Charles F. Martin  
Dr. & Mrs. Gerald Molfenter

Frank M. Root  
Mr. & Mrs. Richard L. Trowbridge

**FRIENDS** (\$100 - \$499)

G. Kent Barnheiser  
Bob & Barbara Barr  
\*David Beck  
Charles J. Blank  
Dorothy M. Carey  
Kelli J. Cole  
Mr. & Mrs. Thomas A. Creager  
Mr. & Mrs. James Davis  
Amy & Paul DiMario  
J. Martin Erbaugh  
John & Patty Fiely  
Mae Gailani  
Mr. & Mrs. Franklin T. Hoernemann

Cheryl A. Homich  
Raymond B. Karasic, MD  
Ken & Judy Keppel  
Armetha H. Kern  
John E. Kohnle  
Charles W. Kuhn  
Paul E. Kuhn  
Mary Helen Lecklider  
Larry L. Maxwell  
Dr. & Mrs. Gerald Molfenter  
Mr. & Mrs. John E. Neff  
Mr. & Mrs. Robert S. Neff  
Bill Pees

Carol J. Rhyner  
James D. Roehm  
Mr. & Mrs. Robert M. Salisbury  
Scott R. Serbin, MD  
Michael Sherman  
Jack & Marilyn Singerman  
Robert D. Smith  
Thomas D. Sydnor, II  
Philip H. Vorherr  
Anne T. Weinberg  
Mr. & Mrs. Melvyn Weinberg  
Mr. & Mrs. Leon A. Whitney  
Rosamond M. Young

# THE CARL B. KERN FUND

of The Dayton Foundation

Established 1987

## Cumulative List of Donors Since 1987 (con'd)

as of February 25, 1994

### CONTRIBUTORS (up to \$99)

Anonymous (4)  
AGH Pediatric Nursing Staff  
Mary Sue Bobalik  
Barbara & Harry Bradbury  
Carolyn A. Crawford  
Mike Dailey  
Bruce Elliott  
Stephen R. Frary  
Mary K. Giovannone  
Molly W. Grant

\* deceased

Tammi J. Hicks  
Michelle Hill  
Hillary A. Hyde  
Michael A. Lair  
Rhonda M. Ludwig  
Janice M. Lyons  
Dr. & Mrs. Thomas J. Maroon  
Andy & Shalini McGarvey  
Richard E. Oblinger  
Molly A. O'Gorman, MD  
Laurie A. Penix  
Harold H. Prugh

Susan L. Raftery  
Gary Saxton  
Dr. & Mrs. Richard Scarfone  
Paul B. Selz  
Robert J. Simonds  
Mr. & Mrs Thomas Slobodnyak  
Patti Snyder  
Donald J. Vigliotti, MD &  
Kathy J. Selvaggi, MD  
Mr. & Mrs. Hugh E. Wall, III  
Dr. & Mrs. Philip Weisman  
Tony G. Zangaro

### Since 1987, Donations Have Been Received in Honor (H) / Memory (M) of:

Tala Arnovitz (M)  
Charles L. Backus, Jr. (M)  
Don D. Battelle (M)  
David Beck (M)  
Joseph J. Carey (M)  
George O. Coleman (M)  
T.C. 'Chad' Dunham (M)  
Robert C. Gray (M)  
Leo L. Homich (M)  
Paul H. Jansen, Jr. (M)

Carl B. Kern (M)  
James F. Kern (M)  
Beulah E. Kern Kuhn (M)  
William Kuhn (M)  
Edward L. Kohnle (M)  
Robert W. Lecklider (M)  
Charles S. Martin (M)  
Larry L. Maxwell (H)  
Graham A. McConnell (M)  
Paul H. McKee (M)  
Minor F. 'Bud' Neff (M)

Robert C. Neff (M)  
Cynthia Norwalk (M)  
Vivian Rhyner (M)  
Ralph D. Roehm (M)  
Anne M. Trowbridge (H)  
Max A. Trowbridge (H)  
Mr/Mrs Richard Trowbridge (H)  
Stuart T. Weinberg (H)  
Jed M. Whitaker (M)  
William A. Young (M)

\* \* \* \* \*

"If only the world were more like a camp, occupying a few acres nestled in the woods somewhere, people would come from everywhere to marvel at it. They would marvel at the community spirit, the cooperation and the caring. They would marvel at the intensity of giving, the extension of self and the dedication to the common good. The people would marvel at the atmosphere of hope enveloping the world, and at the good deeds accomplished there. The people would regard it as magical because of its powers, and they would protect it so that it would not be hurt. Such a world would be the greatest wonder known, and people would come to pray to it, to be healed, to gain knowledge, to know beauty and to wonder how it could be. People would love it and defend it with their lives because they would know that their lives, their own roundness, could be nothing without it. If only the world were more like a camp."

Daniel L. Dustin, Ph.D.  
Camping Magazine, Sept-Oct, '89

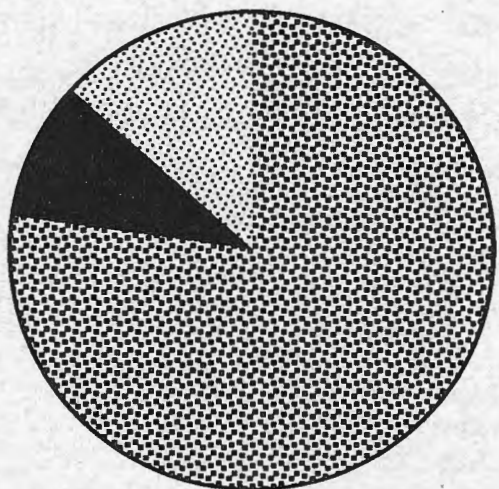
**THE CARL B. KERN FUND**  
 Summary of 1993 Quarterly Figures from  
 The Dayton Foundation

compiled February 25, 1994

	<u>1/1/93 to</u> <u>3/31/93</u>	<u>4/1/93 to</u> <u>6/30/93</u>	<u>7/1/93 to</u> <u>9/30/93</u>	<u>10/1/93 to</u> <u>12/31/93</u>	<u>YEARLY</u> <u>TOTALS</u>	<u>% change from</u> <u>1/1/93 balance</u>
Donations - Endowment	\$400.00	\$4,370.00	\$1,000.00	\$3,100.00	\$8,870.00	24.53%
<u>Annual Dinner Fees</u>	<u>\$0</u>	<u>\$1,070.00</u>	<u>\$0</u>	<u>\$0</u>	<u>\$1,070.00</u>	<u>2.96%</u>
<b>TOTAL CASH IN</b>	<b>\$400.00</b>	<b>\$5,440.00</b>	<b>\$1,000.00</b>	<b>\$3,100.00</b>	<b>\$9,940.00</b>	<b>27.49%</b>
Investment Income	\$357.58	\$359.24	\$395.91	\$434.41	\$1,547.14	4.28%
<u>Change in Market Value</u>	<u>\$94.50</u>	<u>(\$211.66)</u>	<u>(\$598.24)</u>	<u>\$725.45</u>	<u>\$10.05</u>	<u>0.03%</u>
<b>TOTAL INVESTMENTS</b>	<b>\$452.08</b>	<b>\$147.58</b>	<b>(\$202.33)</b>	<b>\$1,159.86</b>	<b>\$1,557.19</b>	<b>4.31%</b>
<b>TOTAL CASH IN</b>	<b>\$400.00</b>	<b>\$5,440.00</b>	<b>\$1,000.00</b>	<b>\$3,100.00</b>	<b>\$9,940.00</b>	<b>27.49%</b>
<b>TOTAL INVESTMENTS</b>	<b>\$452.08</b>	<b>\$147.58</b>	<b>(\$202.33)</b>	<b>\$1,159.86</b>	<b>\$1,557.19</b>	<b>4.31%</b>
<b>TOTAL IN</b>	<b>\$852.08</b>	<b>\$5,587.58</b>	<b>\$797.67</b>	<b>\$4,259.86</b>	<b>\$11,497.19</b>	<b>31.79%</b>
Bank Fees	\$35.68	\$35.10	\$38.37	\$42.62	\$151.77	0.42%
Foundation Fees	\$63.98	\$73.26	\$0	\$85.31	\$222.55	0.62%
Program/Petty Cash Expen.	\$250.00	\$1,070.00	\$0	\$500.00	\$1,820.00	5.03%
<u>Grants</u>	<u>\$0</u>	<u>\$2,100.00</u>	<u>\$0</u>	<u>\$0</u>	<u>\$2,100.00</u>	<u>5.81%</u>
<b>TOTAL OUT</b>	<b>\$349.66</b>	<b>\$3,278.36</b>	<b>\$38.37</b>	<b>\$627.93</b>	<b>\$4,294.32</b>	<b>11.87%</b>
<b>STARTING BALANCE</b>	<b>\$36,164.21</b>	<b>\$36,666.63</b>	<b>\$38,975.85</b>	<b>\$39,735.15</b>	<b>\$36,164.21</b>	
<u>Net Chng (IN minus OUT)</u>	<u>\$502.42</u>	<u>\$2,309.22</u>	<u>\$759.30</u>	<u>\$3,631.93</u>	<u>\$7,202.87</u>	<u>19.92%</u>
<b>ENDING BALANCE</b>	<b>\$36,666.63</b>	<b>\$38,975.85</b>	<b>\$39,735.15</b>	<b>\$43,367.08</b>	<b>\$43,367.08</b>	

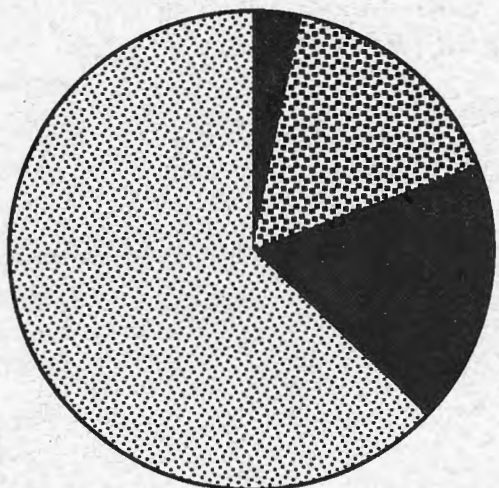
<b>SIX-YEAR SUMMARY:</b>	<b>1987-1993</b>	<u>Year</u>	<u>Donations</u>	<u>Grants</u>
			1987	\$2,600
Total Donations	\$41,180.00	1988	\$2,965	\$0
<u>MINUS Grants</u>	<u>\$5,001.00</u>	1989	\$7,345	\$201
Net Cash	\$36,179.00	1990	\$6,010	\$400
		1991	\$5,990	\$700
Year-End Balance	\$43,367.08	1992	\$7,400	\$1,600
<u>MINUS Net Cash</u>	<u>\$36,179.00</u>	1993	<u>\$8,870</u>	<u>\$2,100</u>
Accrued Income After Fees	\$7,188.08		<b>\$41,180</b>	<b>\$5,001</b>

### Sources of Income - 1993



■ Change in Market Value	0.1%
▣ Donations - Endowment	77.1%
■ Annual Dinner Fees	9.3%
▣ Investment Income	13.5%

### Distribution of 1993 Income



■ Bank and Foundation Fees	3.3%
▣ Dinner & Petty Cash Expenses	15.8%
■ 1993 Grant Distribution	18.3%
▣ Net Addition to Fund Principal	62.6%

## Distributions from The Carl B. Kern Fund

<u>Year</u>	<u>Amt.</u>	<u>Beneficiary Organiz.</u>	<u>Use of Distribution</u>
1989	\$201	YMCA Camp Kern	campership support: 15-yr-old youth (Voyager out-trip)
1990	\$400	YMCA Camp Kern	campership support: 3 youths (Boys & Girls Camp)
1991	\$700	YMCA Camp Kern	stipend support: Leadership-in-Training program
1992	\$1,600	YMCA Camp Kern	campership support: 6 youths, ages 10-15
1993	\$2,100	YMCA Camp Kern	campership support: 11 youths, ages 8-12

\* \* \* \* \*

*It is quite impossible in a small space - or even a large one - to do justice to a great character. The life of Carl B. Kern will never be adequately written, yet it is very real. It was 'caught' by the boys whom he touched and goes on reinfesting those whom they touch. The power of his example, the results of his efforts are as the bit of yeast that is saved after each baking to leaven all the succeeding loaves."*

Tribute Booklet to C.B. Kern  
Dayton Y.M.C.A. Boys Dept., 1917

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Contributions to The Carl B. Kern Fund are tax-deductible. Checks can be mailed to The Dayton Foundation, made payable to "The Carl B. Kern Fund". For additional information, please feel free to contact:

Stuart T. Weinberg, MD; Chair  
C.B. Kern Fund Advisory Board  
147 Conover Road  
Pittsburgh, PA 15208-2601  
(412) 361-5029  
FAX (412) 441-6324

e-mail address: [stw@alpha.smi.med.pitt.edu](mailto:stw@alpha.smi.med.pitt.edu)

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**THE CARL B. KERN FUND**  
**of The Dayton Foundation**  
c/o Stuart T. Weinberg; Chair  
Kern Fund Advisory Board  
147 Conover Road  
Pittsburgh, PA 15208-2601

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